

Fellsmere 32948

ZIP code · FL · Florida > Indian River County > Fellsmere

BALANCED MARKET

\$391K

MEDIAN SALE PRICE

+43.3%

1-YR CHANGE

31

SALES (12 MO)

\$324K

MEDIAN VALUE (AVM)

Market temperature

Balanced market · 58 / 100

Buyer's market

Balanced

Seller's market

MARKET TRENDS (5 YEARS)

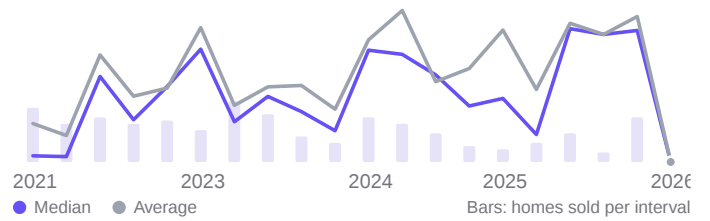
Market temperature (0–100)

58 / 100



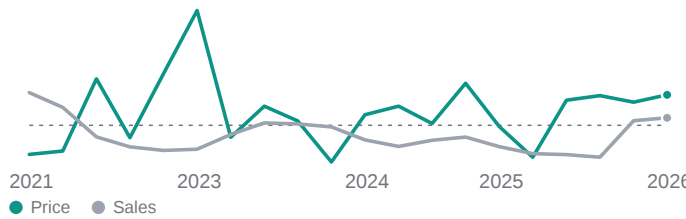
Sale prices

Median \$150K · Average \$150K



Growth (year over year)

Price +43.3% · Sales +10.7%



Price per square foot

\$179/ft²



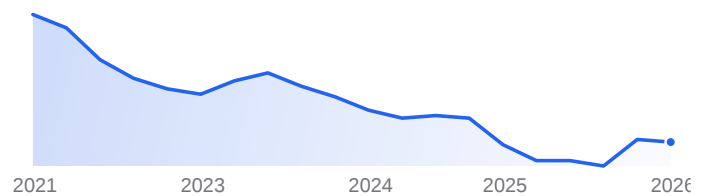
Sale premium vs estimated value

-50.9%



Annual turnover (share of homes sold)

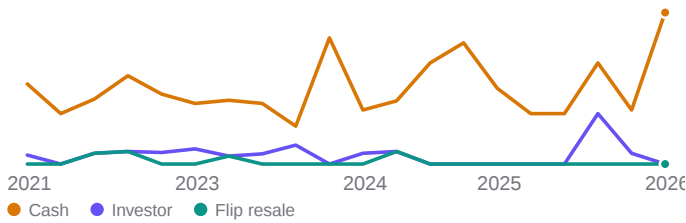
1.6%



BUYERS & OUTCOMES

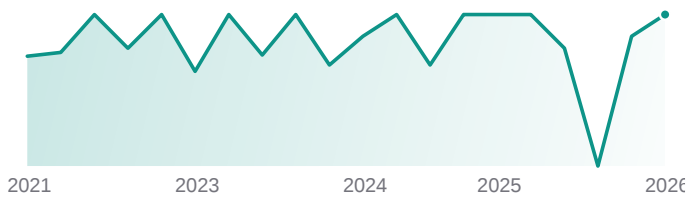
Buyer mix

Cash 100% · Investor 0% · Flip resale 0%



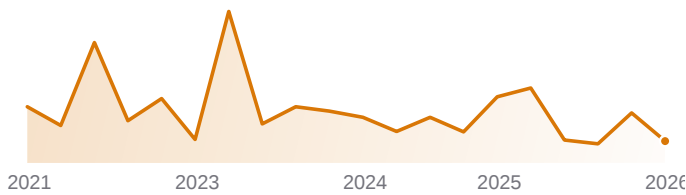
Sellers who sold at a gain

100%

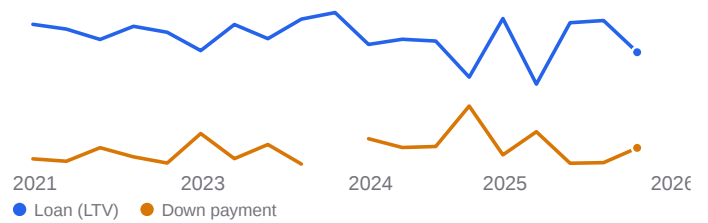


Median annualized return at resale

+4.1%

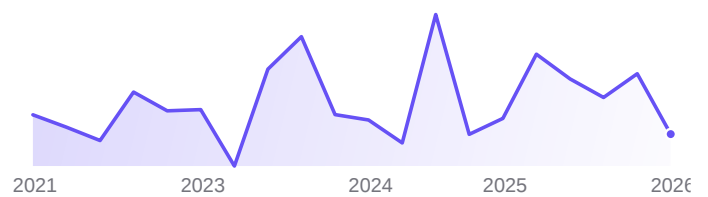


Financing (share of purchase price) Loan (LTV) 75% · Down payment 14%



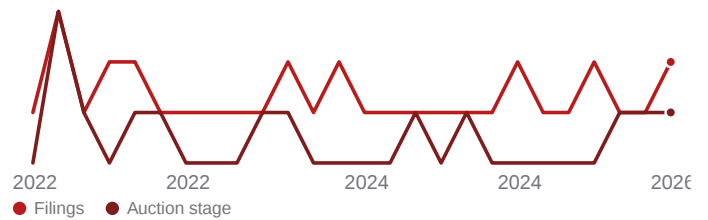
Typical hold before selling

4.6 yrs



Preforeclosure filings

Filings 2 · Auction stage 1



HOUSING STOCK

Homes	1,895
Median value (AVM)	\$324K
Median size	1,358 ft²
Median bedrooms	3
Median year built	1995
Single family	75%

EQUITY & OWNERSHIP

Equity rich (LTV 50% or less)	75%
Underwater (LTV 125% or more)	0.8%
Owner occupied	77%
Company owned	9.2%
Median loan-to-value	29%
Typical ownership tenure	15.2 yrs

COMMUNITY

Population	6,879
Density	67 / mi²
Median household income	\$54K
Average household income	\$78K
Crime index (US avg 100)	32
Air pollution index (US avg 100)	88
Earthquake index (US avg 100)	21
Homes occupied	93%
Bachelor's or higher	13%
Poverty rate	13.2%
Unemployment	1.2%
Average temp	73°F
Annual precip	53 in
Sunshine	65%

Market metrics are derived from recorded arms-length deeds through July 2026, aggregated quarterly (lower sales volume). Temperature blends price momentum, sales velocity, turnover and resale outcomes, ranked nationally against geographies of the same type.